

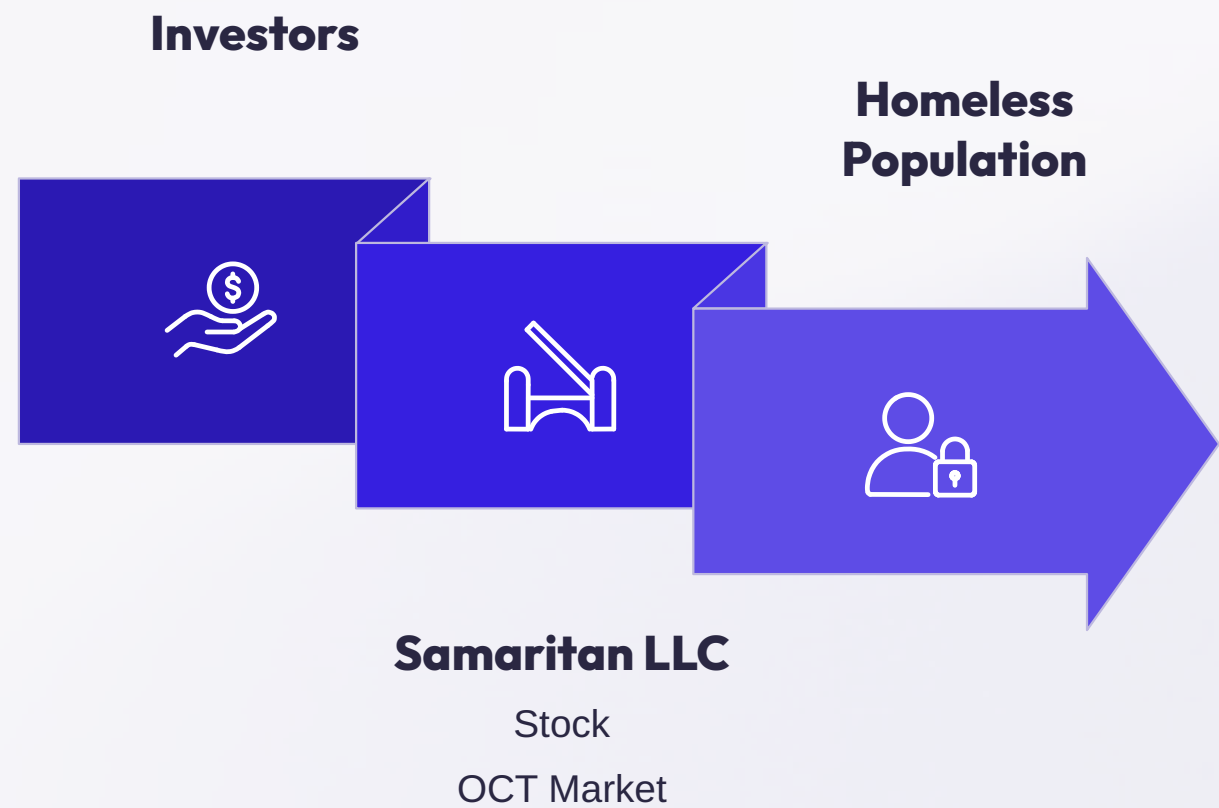


Samaritan LLC

A true faith impact company connecting the stock market with innovative homelessness solutions.

Connecting Capital to Compassion

Investment capital flows through our faith-based platform to create targeted solutions for specific homeless populations. Each dollar invested creates measurable impact across different demographic segments.



The Crisis We're Addressing

The Reality

Thousands sleep on our streets each night, trapped in a cycle of instability. Traditional shelters provide temporary relief but rarely offer a path forward.

Our community deserves better—a solution that restores dignity and creates lasting change.



The US Crisis in Numbers

Seventeen cities had over 5,000 homeless people in 2024.

Homeless populations of the continuums of care containing the 70 most populous areas, 2024

Homeless population 2024 • 1,000 ○ 10,000 ○ 50,000



City names refer to the continuum of care containing the city. For example, Phoenix and Mesa, AZ are counted in the same continuum, but Los Angeles and Santa Ana are in different jurisdictions.

Source: [Department of Housing and Urban Development](#) • [Get the data](#) • [Embed](#) • [Download image](#) • [Download SVG](#)

USA Facts

<https://usafacts.org/articles/which-cities-in-the-us-have-the-most-homelessness/>

The Alarming Reality: US Housing Scarcity

Recent HUD data for 2024 reveals a critical shortage of affordable housing across the United States. This severe imbalance between supply and demand is a primary driver of rising homelessness, underscoring the urgent need for Samaritan LLC's innovative solutions.

Shelters and permanent housing have not kept pace with demand, creating a widening gap between those who need housing assistance and available resources. This shortage forces many into prolonged homelessness, making innovative solutions like Samaritan LLC's model essential for addressing the crisis.



Navigating Legal Complexities: *Grants Pass v. Johnson*

The recent Supreme Court case, *City of Grants Pass v. Johnson*, has significant implications for cities across the United States. The ruling suggests that municipalities cannot criminalize basic human activities like sleeping outdoors if there are not enough accessible shelter beds available.

This decision limits traditional enforcement approaches, compelling cities to rethink their strategies and prioritize comprehensive, compassionate solutions. Samaritan LLC's model offers a proactive and legally aligned approach, fostering sustainable change rather than punitive measures.



Direct Impact of *Grants Pass v. Johnson*

Impact on Homeless Population

The ruling does not establish a new right for individuals to sue cities; instead, it prevents the criminalization of basic human activities for homeless individuals when adequate shelter alternatives are unavailable. While this could lead to a reduction in arrests, it may also result in an increase in visible homelessness as traditional enforcement methods are restricted.

Increased Urgency for Cities

Municipalities are now faced with a critical choice: either make significant investments in expanding shelter capacity and implementing permanent housing solutions, or risk continuous legal challenges and mounting public pressure. The ruling effectively renders traditional, punitive enforcement strategies against homelessness unviable, necessitating a shift towards more sustainable and humane approaches.

The Necessity of Samaritan's Model

Unlike temporary shelter solutions that the ruling implicitly references, Samaritan's model prioritizes and provides permanent housing, directly addressing and reducing homelessness rather than merely managing its symptoms. Cities require proven, comprehensive models that foster lasting change and tackle the root causes of homelessness, moving beyond simple compliance with court decisions to achieve genuine societal benefit.

Our Comprehensive Recovery Model



Street Outreach & Engagement

Building trust with individuals experiencing homelessness through consistent connection and immediate support services.



Social Integration

Creating intentional communities where residents develop relationships, life skills, and emotional support networks.



Housing Placement

Moving individuals directly into safe, homes and shared homes with supportive roommates.



Employment & Independence

Providing job training, placement assistance, and ongoing support until residents achieve financial independence and after that they pay a rent and continue their lives if they want to in their new family.



More Than Just Housing



Community Building

Residents become family, supporting each other through shared meals, activities, and daily life.



Personal Development

Life skills training, counseling, and mentorship prepare residents for long-term success.



Stability & Safety

A secure home environment allows residents to focus on healing and rebuilding their lives.

Professional Property Management



Expert Support at Every Step

Our dedicated property management team ensures homes are well-maintained, safe, and welcoming. They provide:

- 24/7 crisis support and intervention
- Regular wellness checks and house meetings
- Conflict resolution and mediation
- Connection to healthcare and social services
- Financial literacy and budgeting assistance



The Power of Shared Living

"Living with my roommates changed everything. We went from strangers to family. When I struggled, they were there. When I got my job, we celebrated together. **I'm not alone anymore.**"

— Michael, Program Graduate

Intentional roommate matching creates accountability, reduces isolation, and builds the social connections essential for long-term recovery.

Pathway to Employment & Self-Sufficiency



Skills Assessment

Identifying strengths and employment goals



Job Training

Vocational programs and certifications



Job Placement

Connections with employer partners



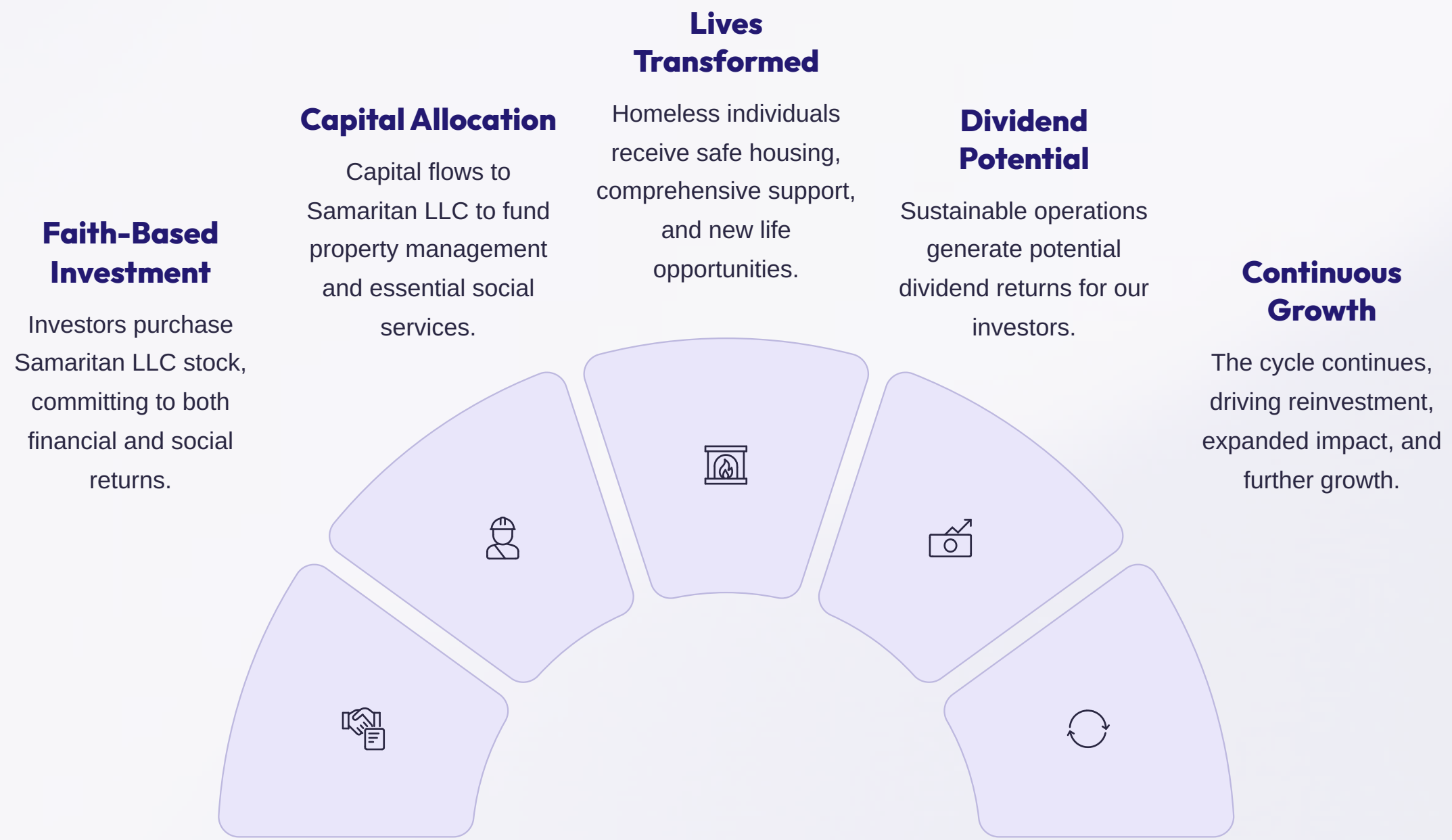
Financial Independence

Paying rent and building savings

Residents contribute to rent as their income grows, building financial responsibility and pride. This gradual transition ensures sustainable independence.

Faith Impact Investment Opportunity

Invest in Samaritan LLC stock and become a partner in transforming lives and communities. This unique investment opportunity offers the potential for dividend returns, similar to bonds, though returns cannot be guaranteed, specially as resocialization takes time. While it is a limited liquidity investment, your capital fuels a powerful mission, aligning financial stewardship with profound social impact.



This is more than just an investment; it's a commitment to social transformation. By investing in Samaritan LLC, you align your financial goals with meaningful change, supporting sustainable operations that provide stability and new beginnings for those in need. Join us in making a tangible difference through a faith-centered approach to investment.



Partner With Us to Create Change

For Funders

Your investment creates measurable outcomes: stable housing, employment, and transformed lives. Every dollar generates \$3.80 in community savings.

For Policymakers

Our proven model reduces chronic homelessness, emergency service costs, and recidivism while building community strength.

For Nonprofits

Collaborate with us to expand services, share best practices, and create a comprehensive safety net for our most vulnerable neighbors.

Together, we can end the cycle of homelessness—one home, one job, one family at a time.